



**CDFI Coalition
Advocacy Series
May 20, 2026**



CDFI
COALITION

Welcome & Introduction

Agenda

- Welcome, Overview of Agenda
- FY 25 Funds Update
- Legislative Update
- Advocacy Actions: Organizational Sign-on Letter

FY 25 Funds Update

- Released from OMB to Treasury Last month
- Did not include Housing FA and CMF dollars
- FY 2026 Awards: The final and total appropriation for the CDFI Fund was \$324 million. Thus far, the only funds apportionments has been for administrative costs. The FY 26 appropriation expires on 9/30/2027
- Treasury has yet to provide a schedule on making awards

Status of CDFI Fund FY 2025 Awards

Program	Application Opened?	Money apportioned from OMB?	Awards Made?
Native Initiatives	Closed March 2025	Yes, April 2026	No, and no target date specified
Financial Assistance	Closed in March 2025 followed by a Supplemental Application closed in October 2025.	Yes, April 2026	No, and no target date specified
Housing Financial Assistance*	Closed April 2025	No	No, and no target date specified
Technical Assistance	Closed March 2025	Yes, April 2026	No, and no target date specified
Bank Enterprise Awards	No	Yes, April 2026	No, and no target date specified
Small Dollar Loan Program	No	Yes, April 2026	No, and no target date specified
Healthy Foods Financing Initiative	Closed March 2025	Yes, April 2026	No, and no target date specified
Bond Guarantee Program	Closed February 2025, Next NOFA release date uncertain	N/A	Yes (partial)
Capital Magnet Fund**	No	No	No, and no target date specified

*Funded through repayments from Emergency Capital Investment Program (ECIP)

**Multiple years of funding through the Government Sponsored Enterprises (GSEs)

Press Releases from Treasury

- Following the release of funds, Treasury released two announcements pertaining to “preventing abuse of CDFI Fund Programs.”
- April 9th - Statement from Sec. Bessent indicated that Treasury will issue a proposed rule to ensure CDFI Fund awards are used in a manner consistent with the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA).
- April 27th - Announced that Treasury has initiated a review of CDFIs to identify “potential violations of law or CDFI requirements.”
- No further action or details from Treasury have been formally announced or communicated related to these releases.

Legislative Update

Legislative Update

- FY 27 Coalition supported ask: \$324 million, same amount as FY 26
- Final Senate Appropriations Sign-on Letter, 43 signatures, 37 Democrats and 6 Republicans.
- Senate FSGG Bill version not released yet, expected soon, followed by a Markup

CDFI Program (\$ millions)	FY26 Budget	FY 26 Final	FY 27 Budget	FY 27 House
CDFI Fund Total	133	324	119.5	276
FA/TA Programs	0	188	0	170
Rural Program	100	0	100	0
Native Initiative	0	28	0	35
Healthy Food Financing	0	24	0	0
Bank Enterprise Award	0	40	0	35
Disabilities Fund	0	10	0	0
Small Dollar Loan Fund	0	9	0	3
Economic Mobility Corps	0	2	0	0
Bond Program Auth.	0	500	0	0
Admin/Research	33.146	35	19.5	33.6

Advocacy Actions Needed

Organizational Sign-on Letter

- Supports \$324 million for FY 27 Appropriations
- Request for language for timely distribution of funds
- Outlines status of FY 25 and 26 Funds
- Sign on your organization before Wednesday the 27th at Noon ET
- Form is on our website and will be in the chat

Contact Members of Senate Appropriations

- If your Senator sits on the Senate Appropriations Committee, contact them to support \$324 million for the CDFI Fund and language requiring the timely distribution of funds.
- This can be before or after the sign-on letter is sent.
- Template for outreach available on our website and in the chat
- List of Senate Approps members on next slide and website

Senate Appropriations Members

Senate Appropriations Committee	Party-State	Staffer Contact
Susan Collins (FSGG)	R-ME	michael_mets@collins.senate.gov
Mitch McConnell	R-KY	will_clark@mccconnell.senate.gov
Lisa Murkowski	R-AK	grace_kubitz@murkowski.senate.gov
Lindsey Graham	R-SC	grant_singleton@lgraham.senate.gov
Jerry Moran	R-KS	seth_mackinney@moran.senate.gov
John Hoeven	R-ND	john_simermeyer@hoeven.senate.gov
John Boozman (FSGG)	R-AR	nathan_anonick@ag.senate.gov
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Jeanne Shaheen	D-NH	will_garrity_binger@shaheen.senate.gov
Jeff Merkley	D-OR	matthew_traylor@merkley.senate.gov
Christopher Coons (FSGG)	D-DE	sam_dupont@coons.senate.gov
Brian Schatz	D-HI	will_poff-webster@schatz.senate.gov
Tammy Baldwin	D-WI	jack_floros@baldwin.senate.gov
Christopher Murphy	D-CT	sebastian_cardona-negron@murphy.senate.gov
Chris Van Hollen (FSGG)	D-MD	cassandra_brzezinski@vanhollen.senate.gov
Martin Heinrich	D-NM	marisa_silva@heinrich.senate.gov
Gary Peters	D-MI	isabelle_zhan@peters.senate.gov
Kirsten Gillibrand	D-NY	anna_song@gillibrand.senate.gov
Jon Ossoff	D-GA	owen_brier@ossoff.senate.gov

**Thank you- register for upcoming
calls on our website**