

# CDFI COALITION INSTITUTE — 2026 —



**March 18 and 19, 2026  
Washington, DC**

# Wednesday, March 18

<b>8:30 AM</b>	<b>Breakfast Available</b>
<b>9:00 AM</b>	<b>Welcome</b> John Holdsclaw IV, Rochdale Capital
<b>9:15 AM</b>	<b>JPMorgan Chase Welcome</b> Kevin Goldsmith, JP Morgan Chase
<b>9:30 AM</b>	<b>W.K. Kellogg Foundation Keynote</b> Shana Bartley, W.K. Kellogg Foundation
<b>9:45 AM</b>	<b>Telling the Success of CDFIs: The 2026 CDFI Progress Report</b> Paul Anderson, Rapoza Associates Hannah Vargason, Center for Impact Finance
<b>10:15 AM</b>	<b>Washington Update</b> Bob Rapoza, Rapoza Associates
<b>10:45 AM</b>	<b>Break</b>
<b>11:00 AM</b>	<b>Perspectives from the Hill – Critical issues for CDFIs in 2026</b> <u>Moderator:</u> Katey Forth, Cinnaire <u>Panelists:</u> Matthew Favero, Senator Mike Crapo (R-ID) Riley O’Leary, Senator Steve Daines (R-MT) Jae Jang, House Financial Services Committee
<b>12:00 PM</b>	<b>Buffet Lunch</b> Panels continue during lunch
<b>12:20 PM</b>	<b>Perspectives from Practitioners</b> <u>Moderator:</u> Amber Cordoba, Arizona CDFI Network <u>Panelists:</u> Ayrienne Parks, Enterprise Community Partners Matt Josephs, LISC Jason Friedman, Friedman Associates
<b>1:00 PM</b>	<b>Adjourn for Afternoon Hill Visits</b>
<b>5:30 PM</b>	<b>Briefing</b> <i>Dirksen Senate Office Building, Room G50</i> <u>Moderator:</u> Amanda Blondeau, Northern Initiatives <u>Panelists:</u> Terri Hendrix, Carolina Foothills Credit Union Pete Upton, Native CDFI Network Nathaniel Henshaw, CEI Ventures Bill O’Brien, Primary Care Development Corporation
<b>6:30 PM</b>	<b>Hill Reception</b> <i>Dirksen Senate Office Building, Room G50</i>

# Thursday, March 19

<b>7:30 AM</b>	<b>Breakfast Available</b>
<b>7:45 AM</b>	<b>Annual CDFI Coalition Business Meeting</b> Katey Forth, Vice Chair, CDFI Coalition Bob Rapoza, Rapoza Associates
<b>8:15 AM</b>	<b>Day 2 Welcome</b> John Holdsclaw IV, Rochdale Capital
<b>8:30 AM</b>	<b>Welcome Remarks</b> Aaron Seybert, Kresge Foundation
<b>8:45 AM</b>	<b>Perspectives of CDFI Investors: Opportunities and Economic Climate Going Forward</b> <u>Moderator:</u> Saurabh Narain, National Community Investment Fund <u>Panelists:</u> Leroy Abrahams, Regions Bank Elissa Bard, Goldman Sachs Sean Birney, US Bank Jacky Cheng, JPMorgan Chase James Howard, Dudley Ventures Megan Teare, Wells Fargo
<b>10:00 AM</b>	<b>Perspectives on Appropriations</b> <u>Moderator:</u> Bob Rapoza, Rapoza Associates <u>Panelists:</u> Kim Betz, House Appropriations Committee Matt Smith, House Appropriations Committee
<b>10:30 AM</b>	<b>Treasury Keynote</b> Alexandria Smith, Deputy Assistant Secretary for Community Development, Department of the Treasury and Acting Director, CDFI Fund
<b>11:00 AM</b>	<b>Break</b>
<b>11:10 AM</b>	<b>Midterm Elections Outlook</b> Kyle Kondik, UVA Center for Politics
<b>11:40 AM</b>	<b>What is the Ownership Economy and How CDFIs Can Participate?</b> <u>Moderator:</u> John Holdsclaw IV, Rochdale Capital <u>Panelists:</u> Amanda Trainor, Brooklyn Cooperative Federal Credit Union Lyneir Richardson, Chicago Trend Cynthia Aragon, Raza Development Fund
<b>12:45 PM</b>	<b>Conference Wrap-up</b> Katey Forth, Cinnaire

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